

CASE DESCRIPTION

Name of Firm _____

Mailing Address _____

City/State/Zip _____

Telephone _____ Email _____

Attorney(s) handling the case _____

APEA-AFT Legal Services Benefit User: _____

Please mark one of the legal matters below. Each legal matter requires a separate User Agreement and Case Description form. **Initial claim forms must be received with your first invoice only.** Make sure the **Legal Services Benefit User is shown on the invoice**, as your client's name may be different.

Civil Litigation

___ Defendant Actions: _____

___ Plaintiff Actions: _____

___ Personal Injury: _____

Wills and Probate

___ Wills, Estate Planning

___ Probate of Member's Estate

___ Heir/Beneficiary Representation

Consumer Transactions

___ Consumer Contracts

___ Tenant Rights

___ Creditor Actions

___ Debtor Actions

___ Defective Products

___ Title and Transfer

___ Bankruptcy – Personal Only

Other (explain)

Real Estate Transactions

___ Foreclosure Personal Residence

___ Purchase Personal Residence

___ Sale Personal Residence

___ Land Sale Contracts

___ Other Residence: _____

(Personal Residence Only)

Family Matters

___ Termination of Marriage - Uncontested

___ Termination of Marriage - Contested

___ Adoption

___ Support, Custody and Visitation

___ Property Settlement

___ Legal Separation

___ Guardianship or Power of Attorney

___ Modification of Divorce Decree

___ Pre-Marital Agreement

___ Change of Name

___ Mediation Services

___ Immigration

Please contact us **before** beginning services if you have questions on whether the matter is covered.

Most matters of a personal nature are covered by the Legal Trust. However, some matters are specifically excluded from coverage, such as business or criminal matters. Please refer to the Plan Booklet for a more complete explanation of covered and excluded matters.

APEA-AFT LEGAL TRUST FUND

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